Best Practices for Gathering and Distributing Insights within Medical Affairs Organization

Immunology

Strategic Benchmarking Research & Analysis







23 participants from 17 companies contributed to study insights

The study engaged 23 executives from 17 leading life sciences companies. The study insights are mostly from directors and higher management executives, representing nearly 80% of the participants.

Benchmark Study Partners

























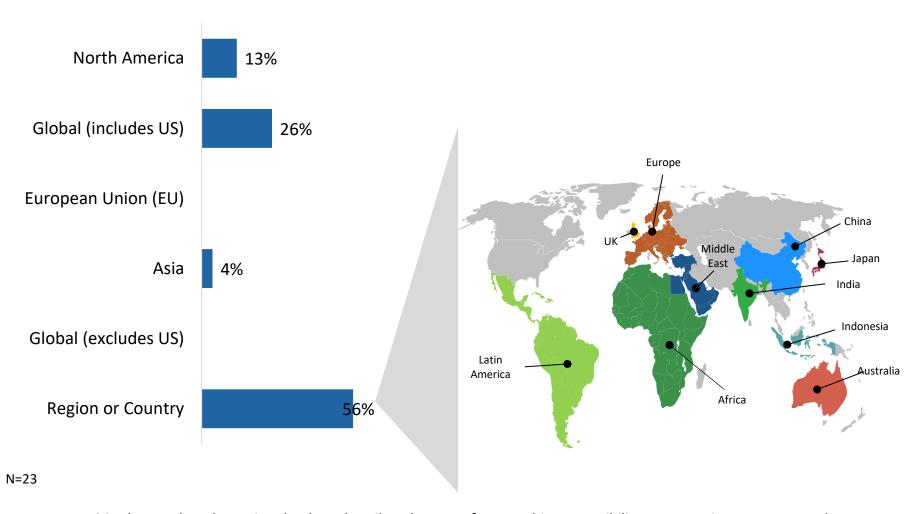






Participants responsible for global and regional areas

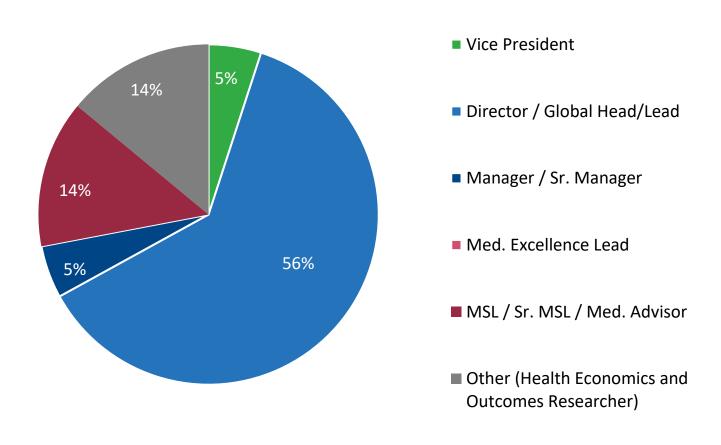
Geographic Responsibility



Q2. Please select the option that best describes the area of geographic responsibility you cover in your current role.

Over half of Medical Affairs insights leaders are at director-level and above





N=21



Best Practices for Gathering and Disseminating Insights within Medical Affairs - Immunology

ISSUE ANALYSIS

BUSINESS ISSUE: A big challenge for Medical Affairs and others in the pharmaceutical industry will be how to adopt stronger Insights and Intelligence skills into the work taking place within Medical Affairs. It is important to understand how the Medical Insights process can help inform Medical Affairs strategies and plans. What we have found is that a small subset of companies are beginning to make headway and it's because they have a process and strategy for gathering and sharing Medical Insights that is supported by leadership, with clear KPIs in place. The research included in this report, self-reported, shows clear differences between the Insight Leaders vs. the Majority. (Refer to page 6 for how the 2 groups were determined.)

METHODOLOGY: Best Practices, LLC engaged 23 executives from 17 leading life sciences companies focused on **Immunology**

Segmentation used in the study:

- TBC (Total Benchmark Class) (23 respondents)
- Insight Leaders (5 respondents)
- Insight Majority (18 respondents)

- 1. Insight Gathering Process and its effectiveness. Few conduct the Insight Process through a stand-alone group. Instead, they use various subfunctions to coordinate a slate of activities to ensure data is gathered and input into a system. They may choose to coordinate work across other inter-functional groups, often with limited success.
- 2. Medical Affairs Insight leadership. Most companies lean on Field teams and Medical Strategy to lead the Insight process. However, leading organizations also have thought-leader management and operations step in as well.

Insight Segmentation: Benchmark classifications reflect their approach and standing on Medical insight generation

The total benchmark class of data comprises 23 survey responses from 17 companies. Data is broken down into two different segments to provide deeper insights.

Steps	Effectiveness of Insights Gathering and Dissemination Process in Medical Affairs Function	Insight Leaders	Insight Majority
1	Identify Needs		
2	Identify Sources	Insight Leaders are the group that are	Insight Majority are the group that
3	Target Sources	using all the last three critical steps	are using four or more process
4	Capture Data	(#5 - #7) effectively for insight	steps effectively for insight
5	Process and Analyze Insights	collection and distribution	collection and distribution
6	Report Insights		
7	Action & Feedback (KPIs)	N=5	N=18

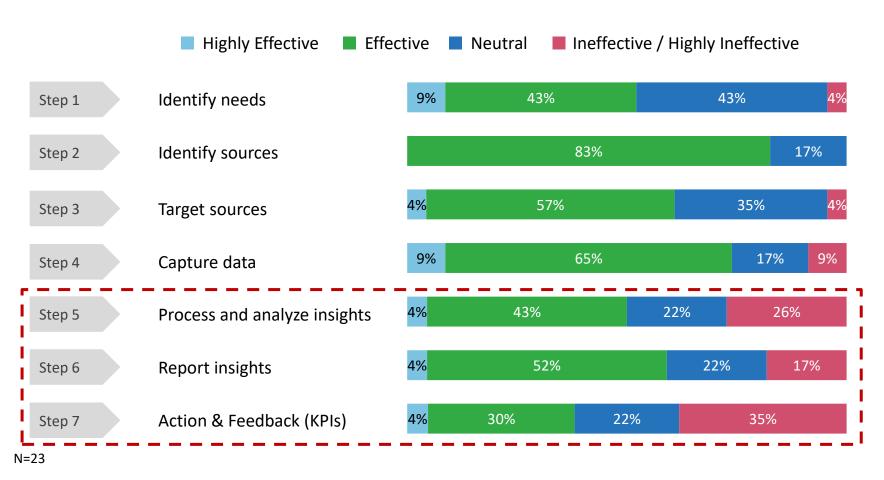
^{*} Effectiveness includes both highly effective and effective parameters

^{**}Ineffectiveness includes both ineffective and highly ineffective parameters

TBC: Unstructured processes, coupled with decentralization, have many companies struggling to measure KPIs of insights group

Total Benchmark Class

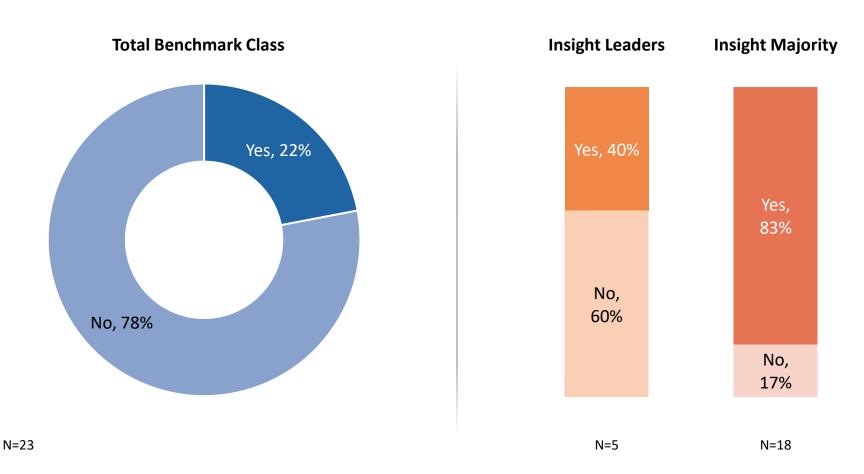
Critical Steps of Insight Gathering and Dissemination in Medical Affairs



Q9. How would you rate the effectiveness of your company's Medical Affairs function in the following steps of insight gathering and dissemination?

TBC: Around 22% have a separate insight group to manage Medical data

Separate Insight Group in Medical Affairs

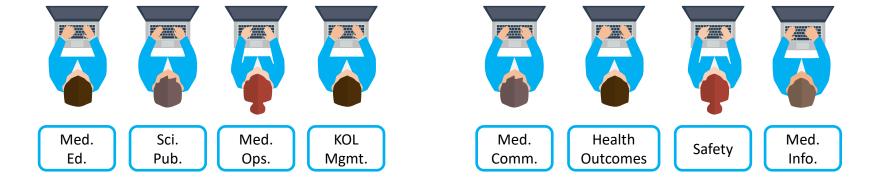


Q5. Is there a separate group that gathers and disseminates insights for Medical Affairs?

TBC: Medical strategy and field teams mainly lead insight gathering and dissemination process

Q7. What is the role of each of the groups within Medical Affairs for both gathering and disseminating insights?





Note: Those sitting at the table depict the MA sub-functions that > 50% of respondents reported as being involved with insight gathering and dissemination in a leadership role.

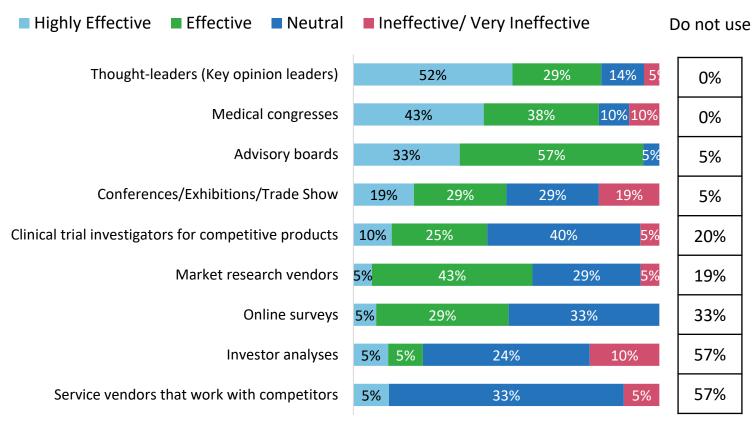


Effectiveness of Primary Source Data Collection

Total Benchmark Class

N = 21

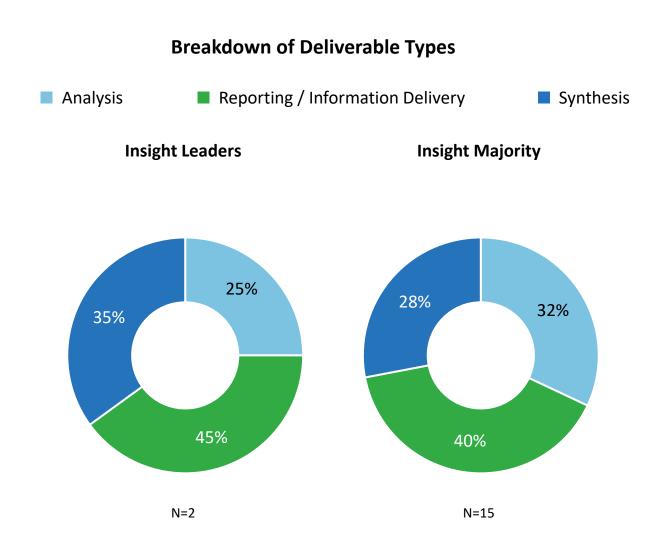
Effectiveness of Primary Data Collection Sources



*Other: Med info. queries/databases/systems, Field Interactions (including non-KTL HCPs), PSP systems, MSL feedback and literature scanning, Safety/PV reports

Q11 A. Please rate the effectiveness of the following primary sources for collecting intelligence data within Medical Affairs?

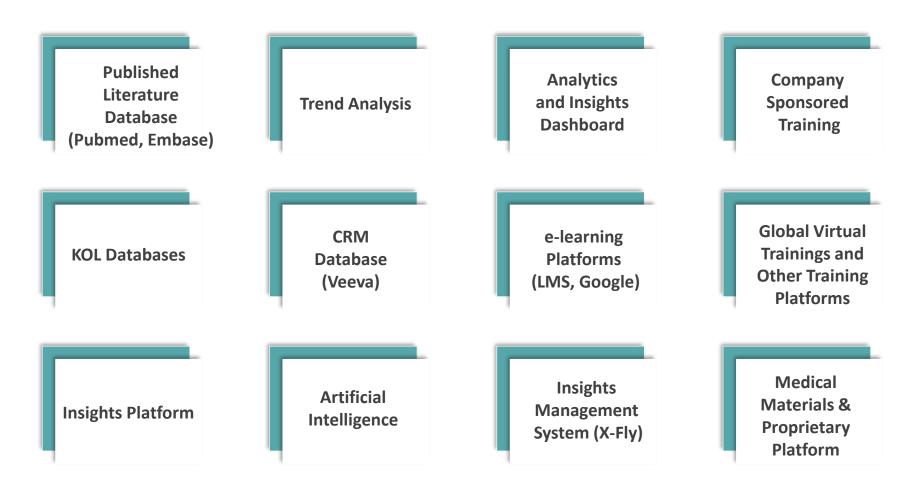
Insight Leaders and Majority report more of information delivery



Q21. Approximately what percentage of your intelligence deliverables falls within each of the following categories?

Though many do not use online tools for training, some participants see these tools effective for learning insight collection

Effective Online Tools Used for Training



Q23. How effective are the following training techniques for insights data collection?

BEST PRACTICES

Our company is an internationally recognized thought leader in the field of best practice benchmarking. We provide research, consulting, benchmark database, publishing and advisory services to the biopharmaceutical and Medical device sectors. We work closely with business intelligence groups. Our work is based on the simple yet profound principle that organizations can chart a course to superior economic performance by leveraging the best business practices, operating tactics and winning strategies of world-class companies.

Best Practices
6350 Quadrangle Drive, Suite 200, Chapel Hill, NC 27517
www.best-in-class.com
Phone: (919) 403-0251